[Important]

March 1, 2023

To whom it may concern:

Rehabilitation Debtor: MtGox Co., Ltd. Rehabilitation Trustee: Nobuaki Kobayashi, Attorney-at-law

Notice regarding Handling of Agency Receipt Agreement upon Withdrawal of Payward Asia, Inc. from Entities Performing Agency Receipt

*This notice is intended for rehabilitation creditors who wish to select Kraken as the Designated Cryptocurrency Exchange etc. performing agency receipt for repayments in cryptocurrencies. Other rehabilitation creditors who wish to select other Designated Cryptocurrency Exchanges etc. do not need to read this notice.

The Rehabilitation Trustee has designated Kraken as one of the Designated Cryptocurrency Exchanges etc. performing agency receipt of repayments in cryptocurrencies (the "Agency Receipt"). However, as stated in the "Notice regarding Withdrawal of Payward Asia, Inc. which Had Provided Kraken's Services for Japan Residents from Entities Performing Agency Receipt," dated January 20, 2023, Payward Asia, Inc. has ceased operation of its cryptocurrency exchange services in Japan. Accordingly, Payward Asia, Inc. will no longer perform the Agency Receipt on behalf of rehabilitation creditors who hold a user account at Payward Asia, Inc. On the other hand, <u>Kraken intends to continue performing Agency Receipt for non-Japanese resident rehabilitation creditors without any changes</u>.

As a result, the following five entities of the Payward Group, which operates Kraken, excluding Payward Asia, Inc. are expected to accept the intentions to subscribe to an agreement regarding Agency Receipt (the "Agency Receipt Agreement") from rehabilitation creditors:

- Bit Trade Pty Limited
- Payward Canada, Inc.
- Payward Ltd.
- Payward Ventures, Inc.
- Payward Trading Ltd., c/o SHRM Trustees (BVI) Limited

Prior to the posting of this Notice, rehabilitation creditors who have registered their Kraken user account information in the MTGOX Online Rehabilitation Claim Filing System (i.e., the system accessible via <u>https://claims.mtgox.com/</u>; the "**System**") (the "**Creditors**") have expressed their intention to subscribe to the Agency Receipt Agreement to Payward Asia, Inc. in addition to the five entities mentioned above. However, as stated above, Payward Asia, Inc. will no longer be a party to the Agency Receipt Agreement. Accordingly, the intention to subscribe to the Agency Receipt Agreement to Be an intention to subscribe to the Agency Receipt Agreement with the reworded preamble below. This treatment is intended to ensure that the Agency Receipt Agreement is entered into between Creditors and the five entities above and is in the interests of Creditors.

(Preamble of Agency Receipt Agreement prior to rewording)

I/We, a user of the cryptocurrency exchange operated by Payward Asia, Inc., Bit Trade Pty Limited, Payward Canada, Inc., Payward Ltd., Payward Ventures, Inc., and Payward Trading Ltd., c/o SHRM Trustees (BVI) Limited (these six companies are collectively referred to below as "Payward Group Companies") (the "Exchange"), hereby enter into this agency receipt agreement (the "Agency Receipt Agreement") with Payward Group Companies, as below. Unless otherwise defined in this Agency Receipt Agreement, terms defined in the Rehabilitation Plan (as defined in Article 3.1) shall have the

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same meanings as those used in this Agency Receipt Agreement.

(Preamble of Agency Receipt Agreement after rewording)

*The red and struck-through portions are deleted, and the red and not struck-portion is added.

I/We, a user of the cryptocurrency exchange operated by Payward Asia, Inc., Bit Trade Pty Limited, Payward Canada, Inc., Payward Ltd., Payward Ventures, Inc., and Payward Trading Ltd., c/o SHRM Trustees (BVI) Limited (these sixfive companies are collectively referred to below as "Payward Group Companies") (the "Exchange"), hereby enter into this agency receipt agreement (the "Agency Receipt Agreement") with Payward Group Companies, as below. Unless otherwise defined in this Agency Receipt Agreement, terms defined in the Rehabilitation Plan (as defined in Article 3.1) shall have the same meanings as those used in this Agency Receipt Agreement.

<u>Please note that there are no specific procedures that Creditors are required to carry out with</u> respect to the above.

In addition, after the posting of this Notice, the Agency Receipt Agreement posted on the System has been replaced with the contents described above in the "(Preamble of Agency Receipt Agreement after rewording)."

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