

January 22, 2019

To whom it may concern:

Rehabilitation Debtor: MTGOX Co., Ltd.

Rehabilitation Trustee: Nobuaki Kobayashi, Attorney-at-law

Announcement of End of Period for Filing Proofs of Rehabilitation Claims

The period for filing proofs of rehabilitation claims in the civil rehabilitation proceedings for MTGOX Co., Ltd (“**MTGOX**”) ended on October 22, 2018 (Japan time) (this civil rehabilitation proceedings: the “**Civil Rehabilitation Proceedings**”). However, if filings are delayed for reasons not attributable to creditors, proofs of rehabilitation claims filed after the deadline (i.e., October 22, 2018) may be acceptable. Whether proofs of rehabilitation claims filed after the deadline will be accepted is determined by the court.

Going forward, for creditors who wish to file proofs of rehabilitation claims, please download a proof of rehabilitation claim form from the link below, fill in the necessary information thereon on your computer, and then send a printed version, on which you have affixed your seal or signature, to the Office of the Rehabilitation Trustee by post to the address below (the “**Offline Method**”) **immediately**. Please note that, as explained above, whether proofs of rehabilitation claims filed after deadline will be accepted shall be determined by the court.

- Postal address for proof of rehabilitation claim forms:
MTGOX Co., Ltd. Office of Rehabilitation Trustee
Suite 202, Kojimachi 3-chome Building
3-4-1 Kojimachi, Chiyoda-ku,
Tokyo Japan 102-0083
- Please download the proof of rehabilitation claim form found by accessing the following link: <https://claims.mtgox.com/assets/mtgox-offline-claim.pdf>
- Please refer to the guideline found by accessing the following link for how to file a proof of rehabilitation claim by the Offline Method: https://www.mtgox.com/img/pdf/201810_offline_how_to_en.pdf

Please also refer to the Q&A and FAQ regarding the filing of proofs of rehabilitation claims posted by the Rehabilitation Trustee as below when filing proofs of rehabilitation claims.

- Q&As for Filing Proofs of Rehabilitation Claims:
https://www.mtgox.com/img/pdf/20180823_qa_en.pdf
- Frequently Asked Questions regarding Filing Proofs of Rehabilitation Claims:
https://www.mtgox.com/img/pdf/20180921_faq_en.pdf

For inquiries about filing proofs of rehabilitation claims, kindly contact the following:

- Call center
Telephone Number: +81-3-4588-3922
Operation hours: Monday to Friday (excluding Japanese public holidays)
1:00pm to 10:00 pm (Japan time)
- E-mail support
mailto: support@mtgox.com
Please note that our responses to your inquiries may not necessarily be timely since we have received many inquiries.

Inquiries made directly to the Office of the Rehabilitation Trustee, whether by email or otherwise, cannot be responded to, so please refrain from directly contacting the Office.

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